## <u>Local Government Pensions - Schedule of Events 2017/18 and 2018/19</u>

Date Due	Event	Completed
1 <sup>st</sup> October 2017	Write to employees affected by end of transitional delay	26/09/2017
Within 2 weeks of quarter date	Tax Return for Quarter 3 (to 31/12/2017)	09/01/2018
31 <sup>st</sup> January 2018	HMRC Event 22 Report – List of Annual Allowance cases exceeding the Previous years' threshold.	25/01/2018
Within 2 weeks of quarter date	Tax return for Quarter 4 (to 31/3/2018)	
1 <sup>st</sup> April 2018	Employee Contribution band review/ implementation.	
1 <sup>st</sup> April 2018	Revaluation of CARE benefits.	
1 <sup>st</sup> Monday in April following the 6 <sup>th</sup>	Pensions Increase – Annual Inflation increase.	
30 <sup>th</sup> May 2018	Draft Accounts signed by the Chamberlain	
6 <sup>th</sup> June 2018	Audit of Accounts begins	
30 <sup>th</sup> June 2018	Target date for the issue of annual updates to Deferred members.	
Within 2 weeks of quarter date	Tax return for Quarter 1 (to 30/06/2018)	
17 <sup>th</sup> July 2018	Draft accounts to Audit & Risk Mgt Cttee	
24 <sup>th</sup> July 2018	Draft accounts to Finance Cttee	
31 <sup>st</sup> July 2018	Publish Accounts	
31 <sup>st</sup> August 2018	Issue of Annual Statements deadline.	
Within 2 weeks of quarter date	Tax return for Quarter 2 (to 30/09/2018)	
30th September 2018	Employee Contribution Band review	
Within 2 weeks of quarter date	Tax Return for Quarter 3 (to 31/12/2018)	